



Ennoconn Corporation

Q2 2024 Investor Conference

2024/8/13

2024Q2 Operating Summary

Currency: NTD

1. Revenue	:	36.32B	YoY Increase	7.36B	YoY	25.4%
			QoQ Increase	3.60B	QoQ	11.0%
2. Gross profit	:	6.81B	YoY Increase	1.08B	YoY	18.8%
			QoQ Increase	0.23B	QoQ	3.4%
3. Operating profit	:	1.16B	YoY Decrease	-0.31B	YoY	-21.2%
			QoQ Increase	0.19B	QoQ	-19.7%
4. Net Profit	:	1.22B	YoY Decrease	-0.34B	YoY	-22.0%
			QoQ Decrease	-0.13B	QoQ	-9.5%
5. Net Profit	:	0.51B	YoY Decrease	-0.07B	YoY	-12.6%
			QoQ Decrease	-0.12B	QoQ	-19.8%
		Attributed to Ennoconn				
6. EPS	:	3.7	YoY Decrease	-1.44	YoY	-28.0%
			QoQ Decrease	-1.00	QoQ	-21.4%

2024H1 Operating Summary

Currency: NTD

1. Revenue	:	69.04B	YoY Increase	11.59B	YoY	20.2%
2 Gross profit	:	13.39B	YoY Increase	2.15B	YoY	19.1%
3. Operating profit	:	2.13B	YoY Decrease	-0.63B	YoY	-22.7%
4. Net Profit	:	2.57B	YoY Decrease	-0.17B	YoY	-6.3%
5. Net Profit <small>Attributed to Ennoconn</small>	:	1.14B	YoY Increase	0.07B	YoY	6.1%
6. EPS	:	8.36	YoY Decrease	-1.43	YoY	-14.6%

2024Q2 3-BU Operating Summary

Currency: NTD

DMS

• Revenue :	6.16B	Increase	0.29B	YoY :	5.0%
• Gross profit :	1.20B	Increase	0.13B	YoY :	12.3%
• Operating profit :	0.27B	Increase	0.05B	YoY :	22.8%
• Net Profit :	0.15B	Increase	0.03B	YoY :	23.2%
• Net Profit : Attributed to Ennoconn	0.16B	Increase	0.08B	YoY :	107.9%

Branding

• Revenue :	14.76B	Increase	5.29B	YoY :	55.9%
• Gross profit :	4.42B	Increase	1.13B	YoY :	34.4%
• Operating profit :	0.36B	Decrease	-0.18B	YoY :	-33.2%
• Net Profit :	0.71B	Increase	0.07B	YoY :	11.3%
• Net Profit : Attributed to Ennoconn	0.20B	Increase	0.04B	YoY :	22.8%

System Integration

• Revenue :	15.40B	Increase	1.78B	YoY :	13.0%
• Gross profit :	1.19B	Decrease	-0.19B	YoY :	-13.5%
• Operating profit :	0.53B	Decrease	-0.18B	YoY :	-25.8%
• Net Profit :	0.36B	Decrease	-0.44B	YoY :	-55.2%
• Net Profit : Attributed to Ennoconn	0.15B	Decrease	-0.19B	YoY :	-56.0%

2024H1 3-BU Operating Summary

Currency: NTD

DMS

• Revenue :	12.10B	Increase	0.68B	YoY :	6.0%
• Gross profit :	2.31B	Decrease	-0.01B	YoY :	-0.4%
• Operating profit :	0.53B	Decrease	-0.06B	YoY :	-10.4%
• Net Profit :	0.45B	Increase	0.13B	YoY :	42.6%
• Net Profit : Attributed to Ennoconn	0.46B	Increase	0.21B	YoY :	83.4%

Branding

• Revenue :	26.93B	Increase	8.40B	YoY :	45.3%
• Gross profit :	8.86B	Increase	2.59B	YoY :	41.3%
• Operating profit :	0.84B	Decrease	-0.004B	YoY :	-0.4%
• Net Profit :	1.28B	Increase	0.10B	YoY :	8.0%
• Net Profit : Attributed to Ennoconn	0.34B	Increase	0.04B	YoY :	15.0%

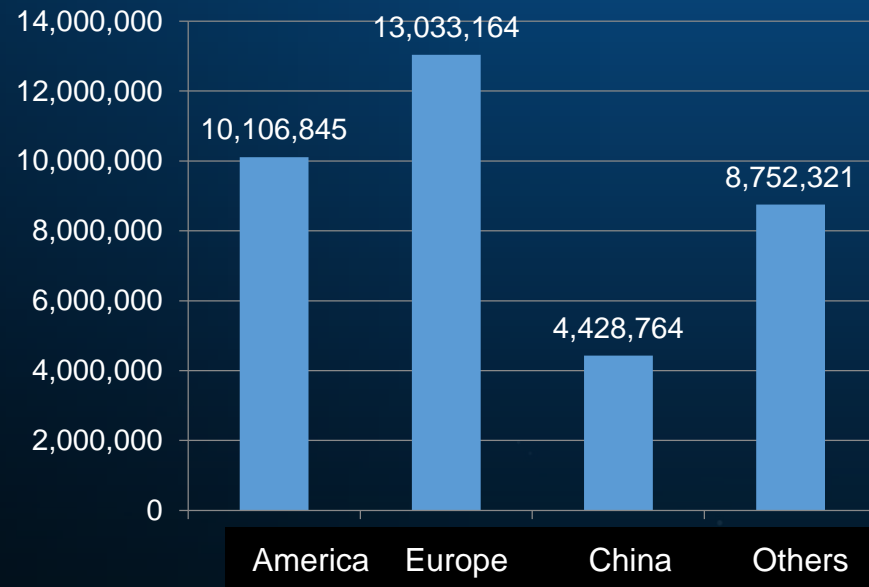
System Integration

• Revenue :	30.01B	Increase	2.51B	YoY :	9.1%
• Gross profit :	2.22B	Decrease	-0.43B	YoY :	-16.2%
• Operating profit :	0.75B	Decrease	-0.56B	YoY :	-42.7%
• Net Profit :	0.84B	Decrease	-0.41B	YoY :	-32.8%
• Net Profit : Attributed to Ennoconn	0.35B	Decrease	-0.19B	YoY :	-34.6%

2024Q2 Revenue in Major Regions

Unit : Thousand Taiwan dollars

Unit : % percentage

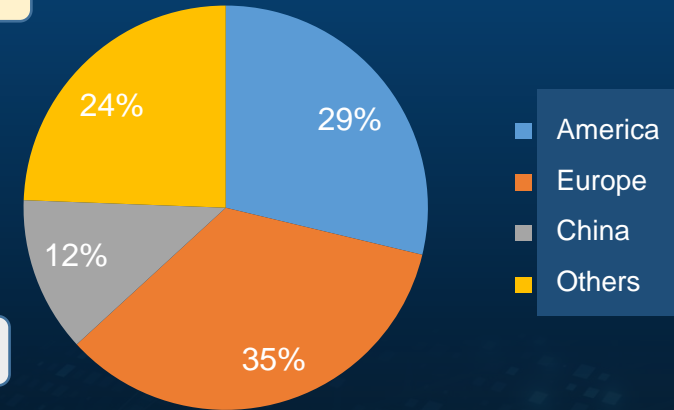


Revenue In Major Regions

Others YoY : +29%

America YoY : +41%

China YoY : +16%



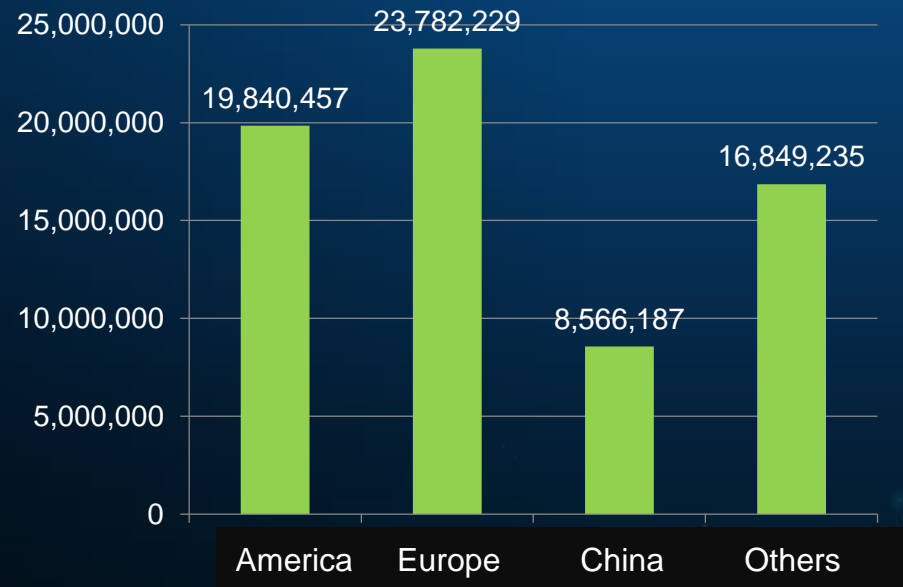
Europe YoY : +16%

Revenue Share of Major Regions

2024H1 Revenue in Major Regions

Unit : Thousand Taiwan dollars

Unit : % percentage

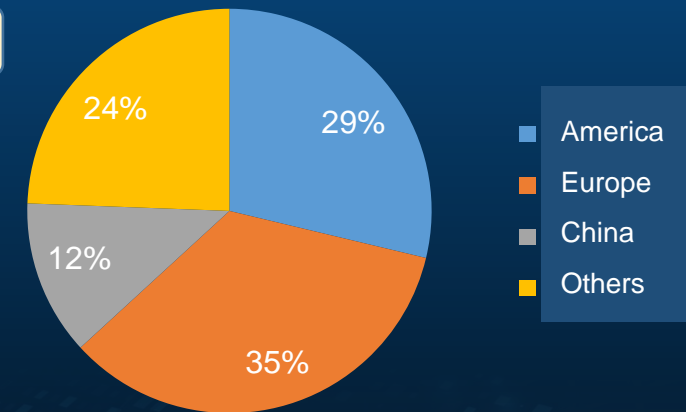


Revenue In Major Regions

Others YoY : +21%

China YoY : +20%

America YoY : +34%



Europe YoY : +10%

Revenue Share of Major Regions

Thank you!