



Ennoconn Corporation

Q4 2024 Investor Conference

2025年3月31日

2024 Operating Summary

	2024	2023	YoY
1. Revenue :	NT\$ 146.38B	NT\$ 121.64B	+ 20.3%
2. Gross Profit :	NT\$ 28.83B	NT\$ 23.60B	+ 22.2%
3. Operating Profit :	NT\$ 5.24B	NT\$ 5.21B	+ 0.7%
4. Net Profit :	NT\$ 6.13B	NT\$ 5.40B	+ 13.5%
5. Net Profit Attributed to Ennoconn :	NT\$ 2.74B	NT\$ 2.26B	+ 21.2%
6. EPS :	NT\$ 20.03	NT\$ 19.01	+ 5.4%
7. Dividend Per Share :	Earnings distribution: NT\$1.678 B Proposed NT\$12.20	Earnings distribution: NT\$1.559 B NT\$11.35	+ 7.5%
8. Share Capital :	Weighted number of shares: 137 million shares	Weighted number of shares: 119 million shares	+ 15.0%

2024Q4 3-BU Operating Summary

Currency: NTD

DMS

• Revenue :	8.12B	Increase	1.62B	YoY :	24.9%
• Gross profit :	1.54B	Increase	0.24B	YoY :	18.4%
• Operating profit :	0.13B	Decrease	-0.16B	YoY :	-54.0%
• Net Profit :	0.47B	Increase	0.45B	YoY :	2021.4%
• Net Profit : Attributed to Ennoconn	0.48B	Increase	0.39B	YoY :	398.0%

Branding

• Revenue :	16.46B	Increase	3.96B	YoY :	31.7%
• Gross profit :	4.68B	Increase	0.99B	YoY :	26.8%
• Operating profit :	0.52B	Increase	0.29B	YoY :	129.7%
• Net Profit :	0.99B	Increase	0.19B	YoY :	24.2%
• Net Profit : Attributed to Ennoconn	0.26B	Increase	0.06B	YoY :	29.3%

System Integration

• Revenue :	15.05B	Decrease	-0.17B	YoY :	-1.1%
• Gross profit :	1.56B	Increase	0.26B	YoY :	19.8%
• Operating profit :	0.75B	Increase	0.20B	YoY :	35.1%
• Net Profit :	0.39B	Increase	0.10B	YoY :	33.1%
• Net Profit : Attributed to Ennoconn	0.17B	Increase	0.04B	YoY :	31.5%

2024 3-BU Operating Summary

Currency: NTD

DMS

• Revenue :	27.14B	Increase	3.16B	YoY :	13.2%
• Gross profit :	5.20B	Increase	0.40B	YoY :	8.3%
• Operating profit :	1.04B	Decrease	-0.17B	YoY :	-14.2%
• Net Profit :	1.18B	Increase	0.49B	YoY :	69.2%
• Net Profit : Attributed to Ennoconn	1.18B	Increase	0.46B	YoY :	65.0%

Branding

• Revenue :	58.57B	Increase	17.19B	YoY :	41.5%
• Gross profit :	18.35B	Increase	4.81B	YoY :	35.5%
• Operating profit :	2.02B	Increase	0.46B	YoY :	29.9%
• Net Profit :	3.19B	Increase	0.59B	YoY :	22.6%
• Net Profit : Attributed to Ennoconn	0.82B	Increase	0.18B	YoY :	27.3%

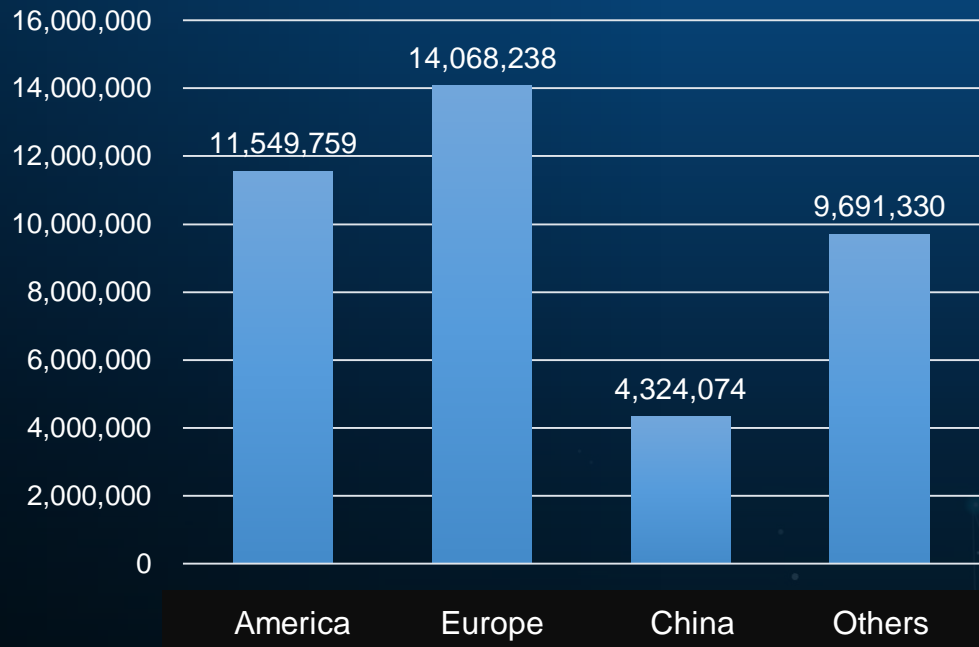
System Integration

• Revenue :	60.67B	Increase	4.40B	YoY :	7.8%
• Gross profit :	5.28B	Increase	0.03B	YoY :	0.5%
• Operating profit :	2.18B	Decrease	-0.25B	YoY :	-10.4%
• Net Profit :	1.76B	Decrease	-0.34B	YoY :	-16.4%
• Net Profit : Attributed to Ennoconn	0.74B	Decrease	-0.16B	YoY :	-17.9%

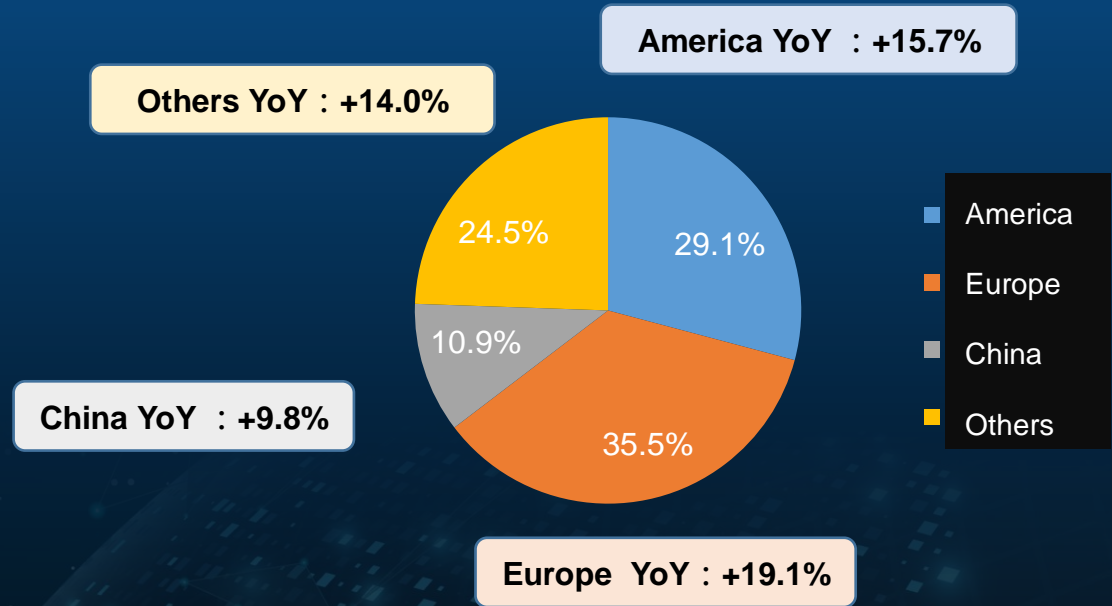
2024Q4 Revenue in major regions

Unit : Million Taiwan dollars

Unit : % percentage



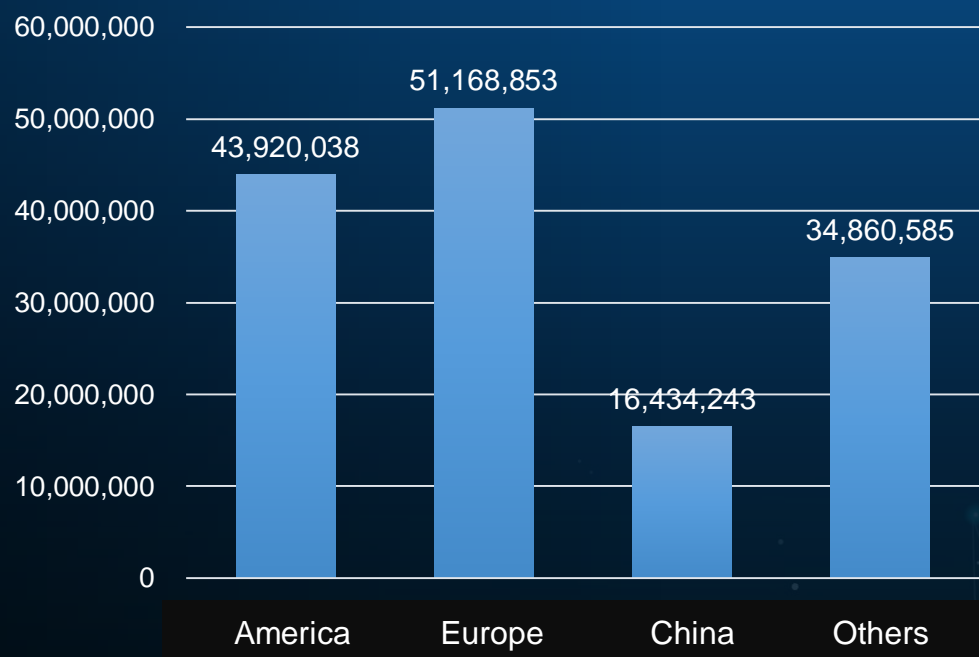
Revenue In Major Regions



Revenue Share of Major Regions

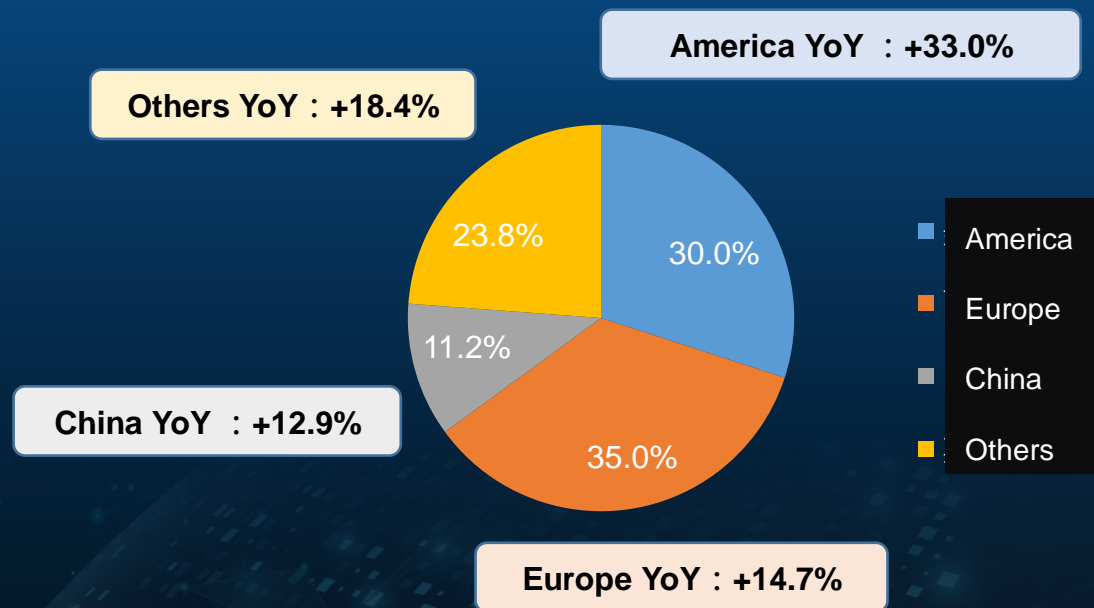
2024 Revenue in major regions

Unit : Million Taiwan dollars



Revenue In Major Regions

Unit : % percentage



Revenue Share of Major Regions

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